

Warsaw, 5 May 2011

Current Report no. 28/2011

**Notification of gaining over 5 % of the total number of votes in General Meeting of Shareholders**

The Management Board of the Trakcja Polska S.A. company (hereinafter "Company") announces, that pursuant to Art. 69 of the Act of 29 July 2005 on the public offering and the conditions for introducing financial instruments into an organised trading system and on listed companies ("Act on the public offering"), it received on 5 May 2011 from Mr. Jonas Pilkauskas, a citizen of Lithuania, a notification of the fact that, as a result of the acquisition of Company's shares under the transaction dated 19 April 2011, about which the Company informed in its current report no. 23/2011 of 19 April 2011 and current report no. 24/2011 of 19 April 2011, settled on 2 May 2011, Mr. Jonas Pilkauskas, in communication with Ms. Angelė Černevičiūtė and Ms. Vaida Balčiūnienė in the meaning of Art. 87 par. 1 clause 5 in conjunction with par. 4 clause 1 of the Act on the public offering, became holders of the Company's shares of the new issue, amounting to over 5 % of votes in General Meeting of Company's Shareholders.

Before the acquisition of the above mentioned shares Mr. Jonas Pilkauskas, Ms. Irena Angelė Černevičiūtė and Ms. Vaida Balčiūnienė owned no Company's shares, whether directly or indirectly.

On 2 May 2011, 19 645 318 Company's shares were booked into the securities accounts of of these above mentioned individuals. These shares entitle to 19 645 318 votes in General Meeting of Company's Shareholders that is 8.464 % of the total number of votes.

*Legal grounds: Art. 70 clause 1 of the Act of 29 July 2005 on the public offering and the conditions for introducing financial instruments into an organised trading system and on listed companies – acquisition or disposal of a considerable share package.*