

Warsaw, 5 May 2011

Current Report no. 27/2011

Notification of gaining over 10% of the total number of votes in General Meeting of Shareholders

The Management Board of the Trakcja Polska S.A. company (hereinafter „Company”) announces, that pursuant to Art. 69 of the Act of 29 July 2005 on the public offering and the conditions for introducing financial instruments into an organised trading system and on listed companies, it received on 5 May 2011 from AB INVALIDA, a company under Lithuanian law based in Vilnius (hereinafter: „AB INVALIDA”) a notification of the fact that, as a result of the acquisition of Company’s shares under the transaction dated 19 April 2011, about which the Company informed in its current report no. 23/2011 of 19 April 2011 and current report no. 24/2011 of 19 April 2011, settled on 2 May 2011, AB INVALIDA became a holder of the Company’s shares of the new issue, amounting to over 10% of votes in General Meeting of Company’s Shareholders.

Before the acquisition of the above mentioned shares AB INVALIDA owned no Company’s shares, whether directly or indirectly.

On 2 May 2011, 29 017 087 Company’s shares were booked into the securities account of the Fund. These shares entitle to 29 017 087 votes in General Meeting of Company’s Shareholders that is 12.502% of the total number of votes.

AB INVALIDA has informed the Company that any further increase in the total number of votes in General Meeting of Company’s Shareholders within 12 months from the date of submission of the notification would depend on the economic situation in the market.

Legal grounds: Art. 70 clause 1 of the Act of 29 July 2005 on the public offering and the conditions for introducing financial instruments into an organised trading system and on listed companies – acquisition or disposal of a considerable share package.