

Warsaw, 02 May 2011

Current Report no. 26/2011

Information on the share capital increase

The Management Board of Trakcja Polska S.A. ("the Company") hereby announces that the individuals who had taken up shares Series G of the Company (the Company informed about this in its Current Report no. 24/2011) have been given these shares today by booking them in the securities accounts. Taking the above into consideration, according to Art. 452 par. 1 of the Code of Commercial Companies, as a result of the issuance of the shares Series G the share capital of the Company has been increased today by the amount of PLN 7 200 000 (in words: seven million, two hundred and ten thousand PLN) that is up to the amount of PLN 23 210 548 (in words: twenty three million, two hundred and ten thousand, five hundred and forty-eight PLN).

Legal grounds for the publication of the report: Art.56 par.1 clause 1 of the Public Offering Act.