

Warsaw, 27 April 2011

Current Report no. 25/2011

Information on the adoption of the resolution on admission of Company's shares of the new issue to stock exchange trading in the main market and on setting the date for the first listing of the shares of the new issue.

The Management Board of Trakcja Polska S.A. ("the Company") announces that it has been informed by the Management Board of Giełda Papierów Wartościowych S.A. (Warsaw Stock Exchange, hereinafter GPW) that, pursuant to the resolution no. 539/2011 of the Management Board of GPW of 27 April 2011, up to 72,000,000 Company's shares Series G of face value PLN 0.10 (ten grosz) each, issued under the conditional increase of the share capital pursuant to the resolution no. 3 of the Extraordinary General Meeting of the company of 19 January 2011, are admitted to stock exchange trading in the main market.

The Management Board of GPW decided also to introduce through the ordinary procedure the above mentioned shares of the Company to stock exchange trading in the main market on the date of registration of these shares by the National Depository for Securities with the code „PLTRKPL00014” but no sooner than on 2 May 2011. The date of the first listing of the above shares series G shall be 2 May 2011.

Legal grounds for the publication of the report: § 34, section 1, clause 2 and clause 3 of the Regulation of the Minister of Finance of 19 February 2009 on current and regular information published by issuers of securities and the conditions for accepting information required by the provisions of the law of a state which is not a Member State as being equivalent.